

**GOPALA POLYPLAST LIMITED**

**Introductory sub-table (I)(a)**

<b>Name of the Company: GOPALA POLYPLAST LIMITED</b>			
<b>Scrip Code, Name of the scrip, class of security: 526717, Equity Shares</b>			
<b>Quarter ended: 30/06/2013</b>			
<b>Partly paid-up shares:-</b>			
	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - D</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>			
	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - E</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>			
	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - F</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>			
	<b>21831000</b>		<b>100.00</b>

**GOPALA POLYPLAST LIMITED**

Statement Showing Shareholding Pattern								
Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	16	2070300	1650500	9.48	9.48		
(b)	Central Government/ State Government(s)							
(c)	Bodies Corporate	14	5895565	464365	27.01	27.01		
(d)	Financial Institutions/ Banks							
(e)	Any Others(Specify)							
(e-i)								
(e-ii)								
	<b>Sub Total(A)(1)</b>	<b>30</b>	<b>7965865</b>	<b>2114865</b>	<b>36.49</b>	<b>36.49</b>		
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)							
b	Bodies Corporate							
c	Institutions							
d	Any Others(Specify)							
d-i								
d-ii								
	<b>Sub Total(A)(2)</b>							
	<b>Total Shareholding of Promoter and</b>	<b>30</b>	<b>7965865</b>	<b>2114865</b>	<b>36.49</b>	<b>36.49</b>		
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	1	1000		0.00	0.00		
(b)	Financial Institutions / Banks							
(c)	Central Government/ State Government(s)							
(d)	Venture Capital Funds							
(e)	Insurance Companies							
(f)	Foreign Institutional Investors							
(g)	Foreign Venture Capital Investors							
(h)	Any Other (specify)							
(h-i)								
(h-ii)								
	<b>Sub-Total (B)(1)</b>	<b>1</b>	<b>1000</b>		<b>0.00</b>	<b>0.00</b>		
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	182	3766744	2244144	17.25	17.25		
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	5615	5975280	5529780	27.37	27.37		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	65	4122111	4042111	18.88	18.88		
(c)	Any Other (specify)							
(c-i)								
(c-ii)								
	<b>Sub-Total (B)(2)</b>	<b>5862</b>	<b>13864135</b>	<b>11816035</b>	<b>63.51</b>	<b>63.51</b>		
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>5863</b>	<b>13865135</b>	<b>11816035</b>	<b>63.51</b>	<b>63.51</b>		
	<b>TOTAL (A)+(B)</b>	<b>5893</b>	<b>21831000</b>	<b>13930900</b>	<b>100.00</b>	<b>100.00</b>		
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group							
2	Public							
	<b>Sub-Total (C)</b>							
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>5893</b>	<b>21831000</b>	<b>13930900</b>	<b>100.00</b>	<b>100.00</b>		

**GOPALA POLYPLAST LIMITED**

<b>Sr.No</b>	<b>Notes</b>
1	<p>As per the Scheme of Arrangement involving Financial Restructuring of the Company approved by the Hon'ble High Court of Gujarat at Ahmedabad vide its Order dated 7th day of May, 2013 1. the paid-up share capital of the company is reduced by 60% i.e. the current share capital of Rs.10,91,55,000/- (consisting of 2,18,31,000 equity shares of Rs.5/- each) is reduced to Rs.4,36,62,920/- (consisting of 87,32,784 equity shares of Rs.5/- each) and further re consolidated to 43,66,392 equity shares of Rs.10/- each and 2. 4,50,000 1% Cumulative Redeemable Preference shares of Rs.100/- each has been converted into 45,00,000 Equity shares of Rs.10/- each. Since the listing approval received by the Company on 4<sup>th</sup> July, 2013 from BSE and corporate action completed by NSDL and CDSL on 9<sup>th</sup> July, 2013, the shareholding pattern is given as per the same existing prior to giving effect to the said Scheme of Arrangement.</p>

**GOPALA POLYPLAST LIMITED**

**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

Sr.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
No.											
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Anilkumar Khetawat	700000	3.21	0	0.00	0.00	0	0	0	0	3.21
2	Jugal Kishore Khetawat	160900	0.74	0	0.00	0.00	0	0	0	0	0.74
3	Jugal Kishore Khetawat (HUF)	350000	1.60	0	0.00	0.00	0	0	0	0	1.60
4	Madhushree Somani	81400	0.37	0	0.00	0.00	0	0	0	0	0.37
5	Mahendra Somani	39600	0.18	0	0.00	0.00	0	0	0	0	0.18
6	Mahendra Somani	35000	0.16	0	0.00	0.00	0	0	0	0	0.16
7	Mahendra Somani	18000	0.08	0	0.00	0.00	0	0	0	0	0.08
8	Manish Somani	8000	0.04	0	0.00	0.00	0	0	0	0	0.04
9	Manoj Somani	407200	1.87	0	0.00	0.00	0	0	0	0	1.87
10	Purnima Somani	76300	0.35	0	0.00	0.00	0	0	0	0	0.35
11	Purnima Somani	16800	0.08	0	0.00	0.00	0	0	0	0	0.08
12	Ramnarayan Somani	16080	0.07	0	0.00	0.00	0	0	0	0	0.07
13	Ramnarayan Somani	1000	0.00	0	0.00	0.00	0	0	0	0	0.00
14	Seema Kahitan	100000	0.46	0	0.00	0.00	0	0	0	0	0.46
15	Shree Prakash Somani	20	0.00	0	0.00	0.00	0	0	0	0	0.00
16	Ushadevi Somani	60000	0.27	0	0.00	0.00	0	0	0	0	0.27
17	Arunodaya Credit & Holding Invt. P. Ltd.	1701800	7.80	0	0.00	0.00	0	0	0	0	7.80
18	Arunodaya Credit & Holding Invt. P. Ltd.	480800	2.20	0	0.00	0.00	0	0	0	0	2.20
19	Arunodaya Credit & Holding Invt. P. Ltd.	477400	2.19	0	0.00	0.00	0	0	0	0	2.19
20	Gopala Mercantile Ltd.	51600	0.24	0	0.00	0.00	0	0	0	0	0.24
21	Gopala Mercantile Ltd.	88400	0.40	0	0.00	0.00	0	0	0	0	0.40
22	Indian Bobbin Mfg. Co. Pvt. Ltd.	30600	0.14	0	0.00	0.00	0	0	0	0	0.14
23	Navjeevn Credit & Holding P. Ltd.	400	0.00	0	0.00	0.00	0	0	0	0	0.00
24	Navjeevn Credit & Holding Ltd.	200	0.00	0	0.00	0.00	0	0	0	0	0.00
25	Navjeevan Synthetics P. Ltd.	200	0.00	0	0.00	0.00	0	0	0	0	0.00
26	RTL Logistics Ltd.	445000	2.04	0	0.00	0.00	0	0	0	0	2.04
27	Swastik Capital and Stock Pvt. Ltd.	19165	0.09	0	0.00	0.00	0	0	0	0	0.09
28	Vinayaka Credit & Holding Invt. P. Ltd.	430000	1.97	0	0.00	0.00	0	0	0	0	1.97
29	Vinayaka Credit & Holding Invt. P. Ltd.	476000	2.18	0	0.00	0.00	0	0	0	0	2.18
30	Vinayaka Credit & Holding Invt. P. Ltd.	1694000	7.76	0	0.00	0.00	0	0	0	0	7.76
<b>TOTAL</b>		<b>7965865</b>	<b>36.49</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>36.49</b>

(\*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

**GOPALA POLYPLAST LIMITED**

**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Ambica Fabritext Private Limitd	600000	2.75	0	0	0	0	2.75
2	Pramod Narayan Malu	533335	2.44	0	0	0	0	2.44
3	Mewara Fabritext Private Limitd	500000	2.29	0	0	0	0	2.29
4	Hitesh Ramji Zaveri	350000	1.60	0	0	0	0	1.60
5	Sanskrut Energy Private Limited	285445	1.31	0	0	0	0	1.31
6	Kirti Milex Limited	240000	1.10	0	0	0	0	1.10
<b>TOTAL</b>		<b>2508780</b>	<b>11.49</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>11.49</b>



**GOPALA POLYPLAST LIMITED**

**(I)(d) Statement showing details of locked-in shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1			
2			
3	NIL		
4			
<b>TOTAL</b>			

**GOPALA POLYPLAST LIMITED**

**(II)(a) Statement showing details of Depository Receipts (DRs)**

<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1				
2		NIL		
3				
4				
<b>TOTAL</b>				

**GOPALA POLYPLAST LIMITED**

**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

<b>Sr. No.</b>	<b>Name of the DR Holder</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1				
2		NIL		
3				
4				
<b>TOTAL</b>				